

# Where Values Drive Wealth

Retire Well/ Impact Investing/ Women & Wealth

BAIRD

Private Wealth  
Management

September 2017

## You're Invited!

### Understanding Medicare Benefits

You're invited to join us for this exclusive webinar with Baird Senior Financial Planner, Brian Ellenbecker, who will discuss Medicare plan benefits and how Medicare may fit into your broader retirement planning strategy. This seminar is useful to anyone thinking about, planning for or already in retirement.

The Webinar will take place:

- **Wednesday, September 20, 2017**
- Noon – 1PM Central Time
- [REGISTER HERE](#)

Past presentations are available on [the Baird Wealth Strategies webpage](#) to review at any time, along with information on the upcoming presentation topic.

## Wealth Management Insights

### Privacy Armor: Identity, Financial and Privacy Protection

InfoArmor is an identity protection company that focuses on redefining how organizations combat cyber threat. With an InfoArmor membership, clients have their credit and identity monitored, wallet protection, identity theft insurance policy and much more.

[Read more on InfoArmor identity protections by clicking here.](#)

### Tapping Into the Financial Technology at Your Fingertips

Looking for more ways to have access to your financial accounts via technology? Baird highlights the ability to be able to keep your documents protected online, E- signature from your personal device, and be able to check your portfolio information 24/7. This helps us "go green" too!

[Read more on Financial Technology by clicking here.](#)

Don't forget to visit my website for more information on events and market updates! [Mary-strickland.com](#)

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## Investment Strategy Outlook

**Economy:** Economic fundamentals remain bullish, despite disappointing growth numbers.

**Fed Policy:** The Fed has already raised interest rates twice in 2017, and we can expect one more rate hike this year. The Fed is attempting to normalize monetary policy.

**Sentiment:** Neutral. Volatility rising. International stocks stronger.

Read more in [Baird's Investment Strategy Outlook.](#)