The Sittenfeld, Stuard & Thornberry Group
Private Wealth Management

To: Our Clients

From: The Sittenfeld, Stuard & Thornberry Group

Date: April 23, 2010

We are pleased to share with you that Jonathan Thornberry has successfully completed his CERTIFIED FINANCIAL PLANNER™ examination: the culmination of an extensive and rigorous study program. This is an important achievement and reflects the experience, ethical commitment and training that make Jonathan valuable to our team and our clients. CFP® certification demonstrates Jonathan's dedication to enhancing his knowledge and skills.

Financial planning remains at the core of the services that we provide for our clients. Jonathan's role within our team is primarily focused on assisting clients in the development, implementation and monitoring of financial and estate planning strategies. Additionally, Jonathan's knowledge of insurance and annuities is a valuable resource for clients as they transition from their asset accumulation phase into income distribution and wealth transfer.

We believe that an effective financial plan is carefully coordinated and constantly maintained. Periodic adjustment may be necessary: due to changes in financial markets, the regulatory environment and, of course, the circumstances of your life. Financial planning includes goal setting, cash-flow planning, asset protection, insurance review and many other topics.

We value the partnerships we create with our clients and we look forward to continuing to serve you in identifying and prioritizing your goals and the development of an overall plan – both estate and financial – which addresses your goals.

Robert W. Baird & Co.
4030 Smith Road, Suite 100
Cincinnati, OH 45209
Group 513 758-8450
Toll Free 800 421-0595
Branch 888 784-4856
Fax 513 758-8451
www.sittenfeldgroup.com