



AGC Southwest Chapters 401k Plan

AGC Houston · Louisiana AGC
· AGC Texas Building Branch

BAIRD

AGC SWC 401(k) Financial Wellness Series

2021 DATES & TOPICS

All webinars will be live at 10:00 a.m. CT

January 28: Retirement Plan Essentials & Own Your Future | Transamerica

Learn all the basics of your 401(k) plan, from enrolling in the plan to making changes online. Additionally, we will discuss how to plan for your future as it relates to your retirement.

February 25: Market Insights | Dimensional Funds

Our Dimensional Funds market expert will discuss the current state of the economy and how it impacts you as an investor. Gain a better understanding of how to consider external factors in your investment strategy.

April 22: Medicare | Baird

Our financial planning team will discuss the costs and benefits of Medicare plans, as well as how to enroll. Learn more about how you can get the most out of your coverage and which choices make financial sense for you.

June 24: Retirement Plan Essentials & Own Your Future | Transamerica

Learn all the basics of your 401(k) plan, from enrolling in the plan to making changes online. Additionally, we will discuss how to plan for your future as it relates to your retirement.

July 29: Investor Psychology | Michael Antonelli

Michael Antonelli, Baird's PWM Market Strategist and author of the popular [Bull and Baird blog](#), will provide his views on the current state of the economy and stock market. He will highlight the key indicators he pays attention to when examining the market and why, along with some quick notes on what matters and what doesn't.

August 26: Is Roth Right for You? & Get Ready to Retire | Transamerica

Understand the differences between Roth and traditional 401(k) contributions to help you determine which makes the most sense for you. We will also outline 5 key areas to consider as retirement approaches.

September 23: Market Insights | Dimensional Funds

Our Dimensional Funds market expert will discuss the current state of the economy and how it impacts you as an investor. We will recap the year and give an outlook of the market as we head into the 4th quarter of 2021.

October 28: Social Security | MFS Funds

Learn how to maximize your social security benefit and how it will fit into your retirement strategy. We will highlight decisions to consider as you approach retirement.

REGISTRATION DETAILS

Prior to each webinar, we will send an invitation to your email which will include a link for registration. If you need help registering for a webinar please contact Marcus Fair at mfair@rwbaird.com.