HAPPY HOLIDAYS FROM ALL OF US AT BAIRD! (AND OUR DOGS)

Life “Smarts” Tips:

The 5 Most Important Retirement Decisions to Make in Your 60s – These pivotal choices will impact your finances throughout retirement.

Things affecting your portfolio:

Happy Holidays! With the end of the year comes family and lots of get-togethers. As you prepare for the New Year don’t forget to prepare your portfolio too.

Year End Tax and Financial Planning Ideas

DECISION 2016

Should the Election Influence Your Investment Strategy?

What’s happening at Baird:

New Baird Online Feature:
Secure Document Exchange

Send us documents using Baird Online Services. Under the Documents Heading use the new “Document Exchange” to forward confidential information securely.

What’s happening in the Portland Branch:

Meet the Dogs of Portland

Jasper – Rob and Phyllis Glenn

Tuckerman – Chad Schuman and Tina Baker

Kim Fickett
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Mike – Kim, Sydney and Jared Fickett

Megan – Tony and Heather Winslow

Apollo – Owner Megan loans him to