



The Rosenberg Group

Private Wealth Management

BAIRD

June 2017 Newsletter



SUMMER VACATION: The Perfect Time to Teach Kids to Become Financially Fit

1. Set a good example from the start.
2. Teach your teenager how to put their first paychecks to work.
3. Work with college students and young adults to help them understand the balance between budgeting, spending and debt.

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5 THINGS THAT CAN DERAIL YOUR RETIREMENT

1. Job Loss
2. Death of Spouse
3. Getting A Divorce
4. Investing Too Conservatively
5. Being Too Generous

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BAIRD GIVES BACK WEEK

We strive to make a meaningful difference by volunteering our time, talent, and resources to local charitable cause that are important to us and our clients.

The Friendship Circle is devoted to creating friendship in the lives of individuals with special needs and those facing isolation, while providing an opportunity to become a contributing member of the community.



It was an honor volunteering at The Friendship Circle. The children are charming, intelligent, and funny, and the smiles and laughs shared are priceless. This is truly an inspirational cause that touches our hearts.

For more information about [The Friendship Circle Click here](#)



Contact Us

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Upcoming Events

- **Father's Day:** Sunday, June 18
- **Long-Term Care Webinar:** Wednesday, June 21
- **The Woodward Dream Cruise:** Thursday, August 17